Help

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Company In Depth Fundamentals - Profile

Ticker: DOCN US EQUITY

DigitalOcean Holdings Inc (New York: DOCN, Currency: USD)

Sector: Tecnología de la información Industry: Servicios de tecnología de la Sub-Industry: Servicios e infraestructura de

Website	www.digitalocean.com
Number of Employees	--
Ticker:	DOCN US

101 6th Avenue New York, NY 10013 United States
Phone : 1-646-827-4366
Fax : --

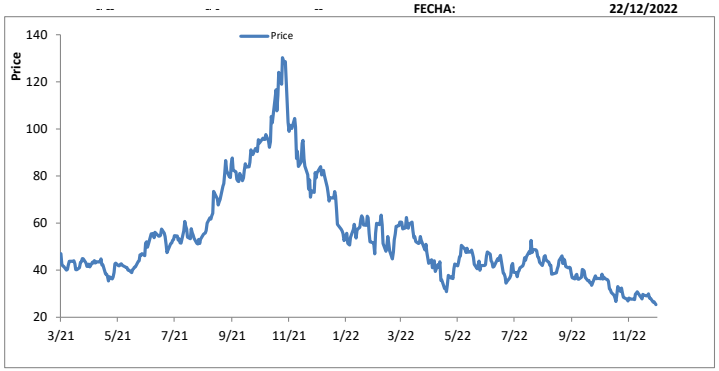
25.37 -0.57 (-2.20%)

DigitalOcean Holdings, Inc. operates as a holding company. The Company, through its subsidiaries, provides on-demand infrastructure and platform tools for developers, start-ups, and small and medium-sized businesses to build, deploy, and scale software applications. DigitalOcean Holdings serves customers worldwide.

FECHA: 22/12/2022

Stock Quote & Chart (Currency: USD)

Last (delayed quote)	25.37	Market Cap (MM)	2,443.1
Open	25.50	Shares Out. (MM)	96.3
Previous Close	25.94	Float %	64.1%
Change	-0.61	Shares sold short (MM)	8,815,972.0
Change %	-2.30	Dividend Yield %	--
Day High/Day Low	25.6 / 24.4	Diluted EPS Excl. XO	
52 Wk High/52 Wk low	85.7 / 24.4	P / Diluted EPS Before XO	
Volume (MM)	1.09	Beta	1.84
Avg. Vol - 3 mo (MM)	1.38		



Financial Information (Currency: USD, in mm)

Revenue - LTM	533.0	Cash & ST Invst.	1,713
EBIT - LTM	-21.3	Total Assets	2,101.0
EBITDA - LTM	76.1	Total Debt	1,462.7
Net Income - LTM	-26.3	Total Liabilities	1,522.8
Total Enterprise Value	3,087	Total Equity	578.2
TEV/ Total Revenue	7.7 x	Cash from Operations - LTM	162.7
TEV/ EBITDA	54.2 x	Cash From Investing - LTM	-1,232.1
		Cash from Financing -LTM	512.6

Company Notes

2014 Q4
GAAP Net Income includes. (in millions. after-tax):
a loss of $89.058 from Unrealized Derivatives
a loss of $0.350 from Venezuela

2014 Q3
GAAP Net Income includes. (in millions. after-tax):
a gain of $28.293 from Unrealized Derivatives
a gain of $5.516 from Devaluation of Venezuelan Bolivar

2014 Q2
GAAP Net Income includes, (in millions, after-tax):
a gain of $4.105 from Unrealized Derivatives/Hedging
a loss of $1.874 from devaluation of Venezuelan Bolivar

2014 Q1
GAAP Net Income Includes: (in millions, pre-tax)
An loss of $3.373 from Derivatives

2013 A1
GAAP Net Income Includes: (in millions, pre-tax)
A loss of $13.927 from Other One Time Items
An gain of $5.167 from Derivatives

2013 Q4
GAAP Net Income Includes: (in millions, after-tax)
An gain of $2.553 from Derivatives

Key Board Members

Name	Title	Organization
Warren C Jenson	Pres/Cfo/Exec Mng Dir:Intl	Liveramp Holdings Inc
	Board Member	Digitalocean Holdings Inc
	Board Member	Intematix Corp
	Board Member	Markmonitor Inc
Amy S Butte	Founder	Tile Financial Llc
	Advisor	Carbon 38 Inc
	Chairman	Iron Spark I Inc
	Board Member	Bain Capital Specialty Finance
	Board Member	Digital Ocean
	Board Member	Digitalocean Holdings Inc
	Board Member	Bnp Paribas Usa Inc
Hilary A Schneider	Senior Advisor	Tpg Capital Lp/Us
	President/Ceo	Shutterfly Inc
	Board Member	Getty Images Holdings Inc
	Board Member	Digitalocean Holdings Inc
	Board Member	Digital Ocean
	Board Member	Vail Resorts Inc
	Board Member	Water Org Inc
Yancey L Spruill	Chief Executive Officer	Digital Ocean
	Chief Executive Officer	Digitalocean Holdings Inc
Pueo G Keffer	Head:Venture Capital	Access Industries Inc
	Managing Director	Access Technology Ventures
	Board Member	Opendoor Technologies Inc
	Board Member	Digitalocean Holdings Inc
Warren Adelman	Special Advisor:Strategy	Yam Special Holdings Inc
	Board Member	Digitalocean Holdings Inc
	Board Member	Digital Ocean
	Board Member	Yotpo Ltd
Pratima Arora	Chief Product Officer	Chainalysis Inc

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Company In Depth Fundamentals - Key Stats

Ticker: DOCN US EQUITY

Period Type: Annuals

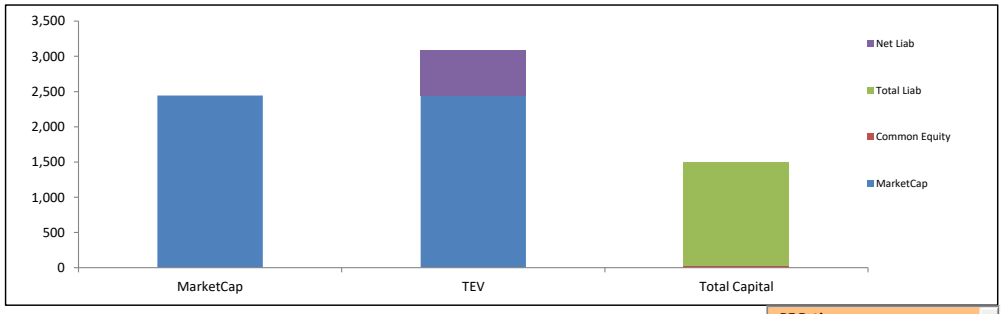
DigitalOcean Holdings Inc

Sector: Tecnología de la información | Industry: Servicios de tecnología de la | Sub-Industry: Servicios e infraestructura de

Annuals

FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	0FY	-0FQ	1FY	2FY	3FY
Key Financials											
				Actuals				LTM		Estimates	
For the Fiscal Period Ending	--	--	--	31/12/2018	31/12/2019	31/12/2020	30/09/2022	30/09/2022	31/12/2022	31/12/2023	31/12/2024
Currency	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*
Total Revenue	--	--	--	203.1	254.8	318.4	428.6	152.1	428.6	161.2	161.2
Growth Over Prior Year	--	--	--	--	25.4%	24.9%	34.6%	34.5%	34.7%	34.7%	34.7%
Gross Profit	--	--	--	106.1	132.6	172.8	258.0	340.0	--	--	
Margin %	--	--	--	52.2%	52.0%	54.3%	60.2%	223.5%	--	--	--
EBITDA	--	--	--	25.1	33.2	59.8	77.2	76.1	51.2	51.2	51.2
Margin %	--	--	--	12.4%	13.0%	18.8%	18.0%	50.0%	11.9%	31.8%	31.8%
EBIT	--	--	--	(27.3)	(29.9)	(15.8)	(11.2)	(21.3)	25.4	25.4	25.4
Margin %	--	--	--	(13.4%)	(11.7%)	(5.0%)	(2.6%)	(14.0%)	5.9%	15.8%	15.8%
Earnings from Cont. Ops.	--	--	--	(36.0)	(40.4)	(43.6)	(19.5)	(26.3)	--	--	--
Margin %	--	--	--	(17.7%)	(15.9%)	(13.7%)	(4.6%)	(17.3%)	--	--	--
Net Income	--	--	--	(36.0)	(40.4)	(43.6)	(19.5)	(26.3)	22.0	22.0	22.0
Margin %	--	--	--	(17.7%)	(15.9%)	(13.7%)	(4.6%)	(17.3%)	5.1%	13.6%	13.6%
Diluted EPS Excl. Extra Items	--	--	--	(1.1)	(1.1)	(1.1)	(0.2)	(0.2)	0.2	0.2	0.2
Growth Over Prior Year	--	--	--	--	0.0%	0.9%	80.0%	(45.5%)	95.0%	95.0%	95.0%

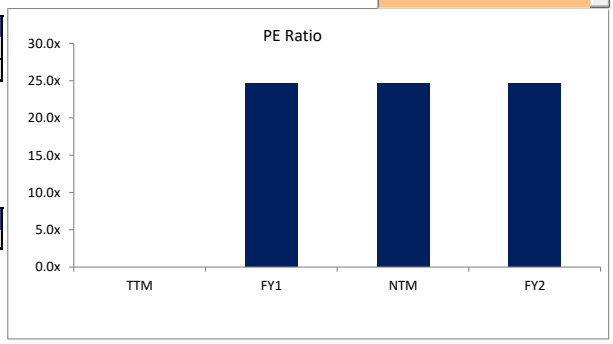
Current Capitalization (Millions)	
Currency	**USD**
Share Price (USD)	25.37
Shares Out.	96.30
Market Capitalization (USD)	**2,443.06**
- Cash & Short Term Investments	824.65
+ Total Debt	1,468.39
+ Pref. Equity	0.00
+ Total Minority Interest	0.00
= Total Enterprise Value (USD)	**3,086.80**
Book Value of Common Equity	30.22
+ Pref. Equity	0.00
+ Total Minority Interest	0.00
+ Total Debt	1,468.39
= Total Capital	**1,498.61**



Valuation Multiples based on Current Capitalization					
	Actual	LTM	Estimates		
For the Fiscal Period Ending	30/09/2022	30/09/2022	30/09/2022	30/09/2022	30/09/2022
TEV/Total Revenue	19.5x	7.7x	19.1x	19.1x	19.1x
TEV/EBITDA	108.3x	54.2x	13.2x	13.2x	13.2x
TEV/EBIT	--	--	24.7x	24.7x	24.7x
P/Diluted EPS Before Extra	--	--			
P/BV	14.9x	115.2x	51.8x	51.8x	51.8x
Price/Tang BV	17.1x	--			

Valuation Multiples for Chart				
For the Fiscal Period Ending	TTM	FY1	NTM	FY2
PE Ratio	0.0x	24.6x	24.6x	24.6x
TEV / EBITDA	54.2x	13.2x	13.2x	13.2x
Price / CF	15.9x	26.8x	26.8x	26.8x
Price / Book	80.8x	51.8x	51.8x	51.8x
Dividend Yield	0.0x	0.0x	0.0x	0.0x

PE Ratio



Ticker:	DOCN US EQUITY	DOCN US EQUITY	Ascend	Currency	Reporting	Change	USD
Period Type	Annuals	Consolidated	Yes	Accounting	Mixed		

DigitalOcean Holdings Inc

Sector: Tecnología de la información Industry: Servicios de tecnología de la Sub-Industry: Servicios e infraestructura de

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Income Statement											
Income Sheet as of:	-	-	-	-	-	-	--	31/12/2018	31/12/2019	31/12/2020	31/12/2021
Currency	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*
Revenue	-	-	-	-	-	-	-	203.14	254.82	318.38	428.56
Other Revenue	-	-	-	-	-	-	-	-	-	-	-
Total Revenue	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**203.14**	**254.82**	**318.38**	**428.56**
Cost Of Goods Sold	-	-	-	-	-	-	-	97.04	122.26	145.53	170.60
Gross Profit	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**106.09**	**132.56**	**172.85**	**257.97**
Selling General & Admin Exp.	-	-	-	-	-	-	-	88.45	102.50	113.67	153.47
R & D Exp.	-	-	-	-	-	-	-	44.93	59.97	74.97	115.68
Depreciation & Amort.	-	-	-	-	-	-	-	-	-	-	-
Other Operating Expense/(Income)	-	-	-	-	-	-	-	-	-	-	-
Operating Expense., Total	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**133.39**	**162.47**	**188.64**	**269.15**
Operating Income	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**(27.29)**	**(29.91)**	**(15.79)**	**(11.19)**
Interest Expense	-	-	-	-	-	-	-	6.31	9.36	13.61	3.74
Interest Income	-	-	-	-	-	-	-	-	-	-	-
Net Interest Exp.	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**6.31**	**9.36**	**13.61**	**3.74**
Currency Exchange Gains (Loss)	-	-	-	-	-	-	-	-	-	-	-
Other Non-Operating Inc. (Exp.)	-	-	-	-	-	-	-	1.17	0.34	13.26	3.27
EBT Excl. Unusual Items	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**(34.78)**	**(39.60)**	**(42.66)**	**(18.20)**
Impairment of Goodwill	-	-	-	-	-	-	-	-	-	-	-
Gain (Loss) On Sale Of Assets	-	-	-	-	-	-	-	-	-	-	-
Asset Writedown	-	-	-	-	-	-	-	-	-	-	-
Legal Settlements	-	-	-	-	-	-	-	-	-	-	-
Other Unusual Items	-	-	-	-	-	-	-	-	-	-	-
EBT Incl. Unusual Items	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**(34.78)**	**(39.60)**	**(42.66)**	**(18.20)**
Income Tax Expense	-	-	-	-	-	-	-	1.22	0.79	0.91	1.30
Earnings from Cont. Ops.	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**(36.00)**	**(40.39)**	**(43.57)**	**(19.50)**
Extraord. Item & Account. Change	-	-	-	-	-	-	-	-	-	-	-
Minority Int. in Earnings	-	-	-	-	-	-	-	-	-	-	-
Net Income	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**(36.00)**	**(40.39)**	**(43.57)**	**(19.50)**
Pref. Dividends	-	-	-	-	-	-	-	-	-	-	-
Other Adj	-	-	-	-	-	-	-	-	-	-	-
NI to Common Incl Extra Items	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**(36.00)**	**(40.39)**	**(43.57)**	**(19.50)**
Abnormal Losses (Gains)	-	-	-	-	-	-	-	0.55	-	0.26	4.19
Tax Effect on Abnormal Items	-	-	-	-	-	-	-	(0.12)	-	(0.05)	(3.97)
NI to Common Excl. Extra Items	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**(35.56)**	**(40.39)**	**(43.36)**	**(19.28)**
Per Share Items											
Basic EPS	-	-	-	-	-	-	-	(1.06)	(1.06)	(1.05)	(0.21)
Basic EPS Excl. Extra Items	-	-	-	-	-	-	-	(1.06)	(1.06)	(1.05)	(0.21)
Weighted Avg. Basic Shares Out.	-	-	-	-	-	-	-	33.97	38.00	41.66	93.22
Diluted EPS	-	-	-	-	-	-	-	(1.06)	(1.06)	(1.05)	(0.21)
Diluted EPS Excl. Extra Items	-	-	-	-	-	-	-	(1.06)	(1.06)	(1.05)	(0.21)
Weighted Avg. Diluted Shares Out.	-	-	-	-	-	-	-	33.97	38.00	41.66	93.22
Normalized Basic EPS	-	-	-	-	-	-	-	-	-	-	0.34
Normalized Diluted EPS	-	-	-	-	-	-	-	(1.05)	(1.06)	(1.05)	(0.21)
Dividends per Share											
Payout Ratio %	-	-	-	-	-	-	-	-	-	-	-
Supplemental Items											
EBITA	-	-	-	-	-	-	-	(20.71)	(20.53)	(2.23)	2.91
EBIT	-	-	-	-	-	-	-	(27.29)	(29.91)	(15.79)	(11.19)
As Reported Total Revenue*	-	-	-	-	-	-	-	203.14	254.82	318.38	428.56
Effective Tax Rate %	-	-	-	-	-	-	-	-	-	-	-
Normalized Net Income	-	-	-	-	-	-	-	(35.56)	(40.39)	(43.36)	(19.28)
Interest Capitalized	-	-	-	-	-	-	-	-	-	-	-
Supplemental Operating Expense Items											
Net Rental Exp.	-	-	-	-	-	-	-	-	-	-	-
Stock-Based Comp., Unallocated	-	-	-	-	-	-	-	12.17	18.65	29.46	61.58
Stock-Based Comp., Total	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**12.17**	**18.65**	**29.46**	**61.58**

Ticker:	DOCN US EQUITY	DOCN US EQUITY	Ascend	Currency	Reporting	Change	USD
Period Type	Annuals	Consolidated	Yes	Accounting	Mixed		

DigitalOcean Holdings Inc

Sector: Tecnología de la información Industry: Servicios de tecnología de la Sub-Industry: Servicios e infraestructura de

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Balance Sheet											
Balance Sheet as of:	--	--	--	--	--	--	--	31/12/2018	31/12/2019	31/12/2020	31/12/2021
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
ASSETS											
Cash And Equivalents	-	-	-	-	-	-	-	-	32.91	100.31	1,713.39
Short Term Investments	-	-	-	-	-	-	-	-	-	-	-
Total Cash & ST Investments	-	-	-	-	-	-	-	-	**32.91**	**100.31**	**1,713.39**
Accounts & Notes Receivable	-	-	-	-	-	-	-	-	20.75	26.80	39.62
Total Receivables	-	-	-	-	-	-	-	-	**20.75**	**26.80**	**39.62**
Inventories	-	-	-	-	-	-	-	-	-	-	-
Prepaid Exp.	-	-	-	-	-	-	-	-	6.97	20.84	17.05
Restricted Cash	-	-	-	-	-	-	-	-	-	-	-
Other Current Assets	-	-	-	-	-	-	-	-	-	-	-
Total Current Assets	-	-	-	-	-	-	-	-	**60.62**	**147.95**	**1,770.06**
Net Property, Plant & Equipment	-	-	-	-	-	-	-	-	**205.92**	**238.96**	**249.64**
Long-term Investments	-	-	-	-	-	-	-	-	-	-	-
Deferred Charges, LT	-	-	-	-	-	-	-	-	0.13	0.08	0.09
Other Long-Term Assets	-	-	-	-	-	-	-	-	35.82	43.26	81.21
Total Assets	-	-	-	-	-	-	-	-	**302.49**	**430.25**	**2,101.00**
LIABILITIES											
Accrued Exp.	-	-	-	-	-	-	-	-	-	-	-
Short-term Borrowings	-	-	-	-	-	-	-	-	15.16	17.47	-
Accounts Payable	-	-	-	-	-	-	-	-	27.24	12.43	12.66
Curr. Income Taxes Payable	-	-	-	-	-	-	-	-	-	-	-
Other Current Liabilities	-	-	-	-	-	-	-	-	30.14	54.88	45.58
Total Current Liabilities	-	-	-	-	-	-	-	-	**72.54**	**84.79**	**58.24**
Long-Term Debt	-	-	-	-	-	-	-	-	175.90	242.22	1,462.68
Unearned Revenue, Non-Current	-	-	-	-	-	-	-	-	-	-	-
Other Non-Current Liabilities	-	-	-	-	-	-	-	-	3.06	2.27	1.88
Total Liabilities	-	-	-	-	-	-	-	-	**251.50**	**329.27**	**1,522.80**
Pref. Stock, Non-Redeem.	-	-	-	-	-	-	-	-	173.44	173.44	-
Total Pref. Equity	-	-	-	-	-	-	-	-	**173.44**	**173.44**	**-**
Minority Interest	-	-	-	-	-	-	-	-	-	-	-
Additional Paid In Capital	-	-	-	-	-	-	-	-	5.72	99.42	769.71
Retained Earnings	-	-	-	-	-	-	-	-	(123.47)	(167.04)	(186.54)
Treasury Stock	-	-	-	-	-	-	-	-	(4.60)	(4.60)	(4.60)
Comprehensive Inc. and Other	-	-	-	-	-	-	-	-	(0.11)	(0.24)	(0.37)
Total Common Equity	-	-	-	-	-	-	-	-	**(122.46)**	**(72.46)**	**578.20**
Total Equity	-	-	-	-	-	-	-	-	**50.98**	**100.98**	**578.20**
Total Liabilities And Equity	-	-	-	-	-	-	-	-	**302.49**	**430.25**	**2,101.00**
Supplemental Items											
Total Shares Out. on Filing Date	-	-	-	-	-	-	-	-	39.13	43.33	107.21
Total Shares Out. on Balance Sheet Date	-	-	-	-	-	-	-	-	39.13	43.33	107.21
Book Value/Share	-	-	-	-	-	-	-	-	(3.13)	(1.67)	5.39
Tangible Book Value	-	-	-	-	-	-	-	-	(154.97)	(109.78)	503.11
Tangible Book Value/Share	-	-	-	-	-	-	-	-	(3.96)	(2.53)	4.69
Total Debt	-	-	-	-	-	-	-	-	191.06	259.68	1,462.68
Net Debt	-	-	-	-	-	-	-	-	158.15	159.37	(250.71)
Total Minority Interest	-	-	-	-	-	-	-	-	-	-	-
Inventory Method	--	--	--	--	--	--	--	--	--	--	--
Raw Materials in Inventory	-	-	-	-	-	-	-	-	-	-	-
Work in Progress Inventory	-	-	-	-	-	-	-	-	-	-	-
Finished Goods Inventory	-	-	-	-	-	-	-	-	-	-	-
Other Inventory Accounts	-	-	-	-	-	-	-	-	-	-	-
Accum. Allowance for Doubtful Accts	-	-	-	-	-	-	-	-	5.30	3.10	4.21
Full Time Employees	-	-	-	-	-	-	-	-	-	-	-

Bloomberg

Company In Depth Fundamentals - Cash Flow Statement

Ticker:	DOCN US EQUITY	Sort	Ascend	Currency Selection	Reporting / Change	USD
Period Type	Annuals	Consolidated	Yes	Accounting Standard	Mixed	

DigitalOcean Holdings Inc

Sector: Tecnología de la información Industry: Servicios de tecnología de la Sub-Industry: Servicios e infraestructura de

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Cash Flow											
For the Fiscal Period Ending	--	--	--	--	--	--	--	31/12/2018	31/12/2019	31/12/2020	31/12/2021
Currency	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*
Net Income	-	-	-	-	-	-	-	**(36.00)**	**(40.39)**	**(43.57)**	**(19.50)**
Depreciation & Amort., Total	-	-	-	-	-	-	-	**52.42**	**63.08**	**75.57**	**88.37**
Other Non-Cash Adj	-	-	-	-	-	-	-	22.24	29.71	53.64	74.56
Changes in Non-Cash Capital	-	-	-	-	-	-	-	(0.70)	(12.50)	(27.53)	(10.32)
Cash from Ops.	-	-	-	-	-	-	-	**37.95**	**39.90**	**58.12**	**133.11**
Capital Expenditure	-	-	-	-	-	-	-	(38.35)	(53.50)	(98.22)	(97.07)
Sale of Property, Plant, and Equipment	-	-	-	-	-	-	-	-	0.04	0.17	0.49
Cash Acquisitions	-	-	-	-	-	-	-	-	-	-	-
Proceeds from Investment	-	-	-	-	-	-	-	-	-	-	-
Divestitures	-	-	-	-	-	-	-	-	-	-	-
Invest. in Marketable & Equity Securt.	-	-	-	-	-	-	-	-	-	-	-
Other Investing Activities	-	-	-	-	-	-	-	(22.91)	(33.92)	(17.45)	(17.03)
Cash from Investing	-	-	-	-	-	-	-	**(61.25)**	**(87.38)**	**(115.49)**	**(113.61)**
Net Short Term Debt Issued/Repaid	-	-	-	-	-	-	-	(2.98)	48.15	(27.59)	1,262.17
Long-Term Debt Issued	-	-	-	-	-	-	-	75.00	-	170.00	-
Long-Term Debt Repaid	-	-	-	-	-	-	-	(89.47)	(4.17)	(77.30)	(63.20)
Total Debt Issued/Repaid	-	-	-	-	-	-	-	**(17.44)**	**43.99**	**65.11**	**1,198.97**
Pref. Dividends Paid	-	-	-	-	-	-	-	-	-	-	-
Total Dividends Paid	-	-	-	-	-	-	-	-	-	-	-
Increase in Capital Stocks	-	-	-	-	-	-	-	5.20	5.82	63.72	747.72
Decrease in Capital Stocks	-	-	-	-	-	-	-	-	-	-	(350.00)
Special Dividend Paid	-	-	-	-	-	-	-	-	-	-	-
Incr(Decr) in Deposits	-	-	-	-	-	-	-	-	-	-	-
Incr(Decr) Insurance Reserves	-	-	-	-	-	-	-	-	-	-	-
Other Financing Activities	-	-	-	-	-	-	-	(2.01)	-	(4.80)	(3.31)
Cash from Financing	-	-	-	-	-	-	-	**(14.25)**	**49.80**	**124.03**	**1,593.38**
Net Change in Cash	-	-	-	-	-	-	-	**(37.55)**	**2.32**	**66.65**	**1,612.89**
Supplemental Items											
Cash Interest Paid	-	-	-	-	-	-	-	4.62	8.83	12.40	2.34
Cash Taxes Paid	-	-	-	-	-	-	-	0.45	0.31	0.61	0.92
Free Cash Flow	-	-	-	-	-	-	-	(0.39)	(13.60)	(40.10)	36.04
Change in Net Working Capital	-	-	-	-	-	-	-	-	-	-	-

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Company In Depth Fundamentals - Multiples

Ticker: DOCN US EQUITY | Sort: Ascend | Period Type: Annuals | Consolidated: Yes | Accounting: Mixed

DigitalOcean Holdings Inc

Sector: Tecnología de la información Industry: Servicios de tecnología de la Sub-Industry: Servicios e infraestructura de

Y		-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Multiples												
		--	--	--	--	--	--	--	31/12/2018	31/12/2019	31/12/2020	31/12/2021
TEV / LTM Total Revenue	**Close**	--	--	--	--	--	--	--	--	--	--	**19.5x**
	Average	--	--	--	--	--	--	--	--	--	--	23.1x
	High	--	--	--	--	--	--	--	--	--	--	45.7x
	Low	--	--	--	--	--	--	--	--	--	--	12.9x
TEV / LTM EBITDA	**Close**	--	--	--	--	--	--	--	--	--	--	**108.3x**
	Average	--	--	--	--	--	--	--	--	--	--	123.2x
	High	--	--	--	--	--	--	--	--	--	--	243.4x
	Low	--	--	--	--	--	--	--	--	--	--	68.7x
TEV / LTM EBIT	**Close**	--	--	--	--	--	--	--	--	--	--	--
	Average	--	--	--	--	--	--	--	--	--	--	--
	High	--	--	--	--	--	--	--	--	--	--	--
	Low	--	--	--	--	--	--	--	--	--	--	--
Price / LTM EPS	**Close**	--	--	--	--	--	--	--	--	--	--	--
	Average	--	--	--	--	--	--	--	--	--	--	--
	High	--	--	--	--	--	--	--	--	--	--	--
	Low	--	--	--	--	--	--	--	--	--	--	--
Price / Book Value	**Close**	--	--	--	--	--	--	--	--	--	--	**14.9x**
	Average	--	--	--	--	--	--	--	--	--	--	14.9x
	High	--	--	--	--	--	--	--	--	--	--	14.9x
	Low	--	--	--	--	--	--	--	--	--	--	14.9x
Price / Tangible Book Value	**Close**	--	--	--	--	--	--	--	--	--	--	**17.1x**
	Average	--	--	--	--	--	--	--	--	--	--	17.1x
	High	--	--	--	--	--	--	--	--	--	--	17.1x
	Low	--	--	--	--	--	--	--	--	--	--	17.1x
Price / Cash Flow	**Close**	--	--	--	--	--	--	--	--	--	--	**56.3x**
	Average	--	--	--	--	--	--	--	--	--	--	46.9x
	High	--	--	--	--	--	--	--	--	--	--	93.4x
	Low	--	--	--	--	--	--	--	--	--	--	25.4x
TEV / LTM FCF	**Close**	--	--	--	--	--	--	--	--	--	--	**207.8x**
	Average	--	--	--	--	--	--	--	--	--	--	207.8x
	High	--	--	--	--	--	--	--	--	--	--	207.8x
	Low	--	--	--	--	--	--	--	--	--	--	207.8x
Dividend Yield	**Close**	--	--	--	--	--	--	--	--	--	--	**0.0**
	Average	--	--	--	--	--	--	--	--	--	--	0.0
	High	--	--	--	--	--	--	--	--	--	--	0.0
	Low	--	--	--	--	--	--	--	--	--	--	0.0

Ticker:	DOCN US EQUITY	DOCN US EQUITY	Ascend		
Period Type	Quarters	Consolidated	Yes	Accounting	Mixed

DigitalOcean Holdings Inc

Sector: Tecnología de la información **Industry: Servicios de tecnología de la** **Sub-Industry: Servicios e infraestructura de**

Y	-10FQ	-9FQ	-8FQ	-7FQ	-6FQ	-5FQ	-4FQ	-3FQ	-2FQ	-1FQ	-0FQ
Ratios											
For the Fiscal Period Ending	**31/03/2020**	**30/06/2020**	**30/09/2020**	**31/12/2020**	**31/03/2021**	**30/06/2021**	**30/09/2021**	**31/12/2021**	**31/03/2022**	**30/06/2022**	**30/09/2022**
Profitability											
Return on Assets	--	--	--	-11.9%	--	--	--	-1.5%	-2.4%	-3.1%	-2.0%
Return on Capital	--	--	--	--	--	--	--	-1.4%	-2.3%	-2.9%	-1.7%
Return on Equity	--	--	--	--	-6.2%	--	--	--	-5.4%	-8.4%	-5.6%
Margin Analysis											
Gross Margin	52.4%	54.2%	54.3%	55.9%	57.8%	58.4%	61.0%	62.9%	63.3%	64.7%	64.1%
SG&A Margin	--	--	--	--	--	--	--	--	--	--	--
EBITDA Margin	--	--	--	18.8%	23.3%	21.3%	21.7%	18.0%	13.8%	12.5%	14.3%
EBIT Margin	-12.2%	-8.7%	-7.9%	-5.0%	0.0%	-1.2%	0.1%	-2.6%	-6.0%	-6.6%	-4.0%
Earnings from Cont. Ops Margin	-17.2%	2.3%	-8.3%	1.9%	3.5%	-2.5%	-1.5%	-8.5%	-10.3%	-5.5%	6.2%
Net Income Margin	-23.3%	-3.3%	-12.6%	-15.8%	-3.6%	-2.1%	-1.7%	-10.1%	-14.2%	-4.6%	6.6%
Normalized Net Income Margin	-18.8%	-3.3%	-12.6%	-15.8%	-0.7%	-2.1%	-4.2%	-9.9%	-14.0%	-4.5%	10.1%
Free Cash Flow Margin	-26.6%	-15.3%	1.8%	-11.9%	-2.8%	15.2%	18.6%	1.8%	2.6%	18.2%	12.7%
Asset Turnover											
Total Asset Turnover	--	--	--	0.9x	--	--	--	0.3x	0.3x	0.4x	0.4x
Fixed Asset Turnover	--	--	--	1.4x	--	--	--	1.8x	1.8x	1.9x	2.1x
Accounts Receivable Turnover	--	--	--	13.4x	--	--	--	12.9x	12.9x	12.6x	12.0x
Inventory Turnover	--	--	--	--	--	--	--	--	--	--	--
Short Term Liquidity											
Current Ratio	--	--	--	1.7x	13.2x	11.4x	11.2x	30.4x	25.8x	16.6x	9.2x
Quick Ratio	--	--	--	1.5x	12.8x	11.0x	10.9x	30.1x	25.6x	16.3x	8.9x
Cash from Ops. To Curr Liab	--	--	--	1.2x	12.2x	10.4x	10.2x	29.4x	24.9x	15.7x	8.3x
Avg. Days Sales Out.	--	--	--	27.3x	--	--	--	28.3x	28.2x	28.9x	30.5x
Avg. Days Inventory Out.	--	--	--	--	--	--	--	--	--	--	--
Avg. Days Payable Out.	--	--	--	49.9x	--	--	--	26.8x	32.3x	34.1x	23.1x
Avg. Cash Conversion Cycle	--	--	--	--	--	--	--	--	--	--	--
Long Term Solvency											
Total Debt/Equity	--	--	--	257.2%	0.0%	0.0%	0.0%	253.0%	342.3%	3038.0%	4859.5%
Total Debt/Capital	--	--	--	72.0%	0.0%	0.0%	0.0%	71.7%	77.4%	96.8%	98.0%
LT Debt/Equity	--	--	--	--	0.0%	0.0%	0.0%	253.0%	342.3%	3038.0%	4859.5%
LT Debt/Capital	--	--	--	67.2%	0.0%	0.0%	0.0%	71.7%	77.4%	96.8%	98.0%
Total Liabilities/Total Assets	--	--	--	56.8%	0.2%	0.2%	0.2%	69.7%	74.9%	92.3%	92.1%
EBIT / Interest Exp.	-3.55x	--	--	--	1.44x	-11.29x	-8.98x	-9.48x	-6.38x	-3.52x	4.42x
EBITDA / Interest Exp.	1.40x	--	--	--	10.73x	81.37x	111.34x	12.45x	5.24x	8.10x	16.46x
(EBITDA-CAPEX) / Interest Exp.	-4.48x	--	--	--	0.80x	-24.37x	6.81x	-16.17x	-7.86x	-1.96x	-0.03x
Total Debt/EBITDA	--	--	--	4.34x	0.00x	0.00x	0.00x	18.95x	22.96x	23.74x	19.30x
Net Debt/EBITDA	--	--	--	2.67x	-7.08x	-7.41x	-6.87x	-3.25x	-1.42x	4.86x	8.46x
Altman Z Score	--	--	--	--	56.18	62.89	85.14	4.53	3.48	2.62	2.29
Growth Over Prior Year											
Total Revenue	24.9%	24.2%	24.3%	26.3%	28.7%	35.0%	37.3%	36.7%	35.9%	29.0%	36.5%
Gross Profit	27.7%	30.0%	28.2%	35.0%	42.0%	45.5%	54.0%	53.8%	48.9%	42.8%	43.7%
EBITDA	--	--	--	--	393.3%	(5.7%)	62.3%	(39.5%)	(55.4%)	(10.5%)	69.1%
EBITA	--	--	--	--	(134.0%)	--	--	--	--	42.1%	(940.0%)
EBIT	30.0%	(127.8%)	(12.3%)	(126.2%)	(126.1%)	(247.9%)	(75.1%)	(719.0%)	(503.8%)	180.5%	(662.1%)
Earnings from Cont. Ops.	46.8%	(70.3%)	(3.3%)	43.8%	(80.3%)	(14.9%)	(81.9%)	(12.5%)	442.8%	183.1%	(645.2%)
Net Income	46.8%	(70.3%)	(3.3%)	43.8%	(80.3%)	(14.9%)	(81.9%)	(12.5%)	442.8%	183.1%	(645.2%)
Normalized Net Income	18.8%	(70.3%)	(3.3%)	43.8%	(95.4%)	(14.9%)	(54.5%)	(14.3%)	2.746.6%	173.3%	(429.0%)
Diluted EPS before Extra	--	--	--	--	(83.3%)	(66.7%)	(91.7%)	(66.7%)	142.9%	200.0%	(600.0%)
Accounts Receivable	--	--	--	29.2%	--	--	--	47.8%	46.9%	29.9%	43.6%
Inventory	--	--	--	--	--	--	--	--	--	--	--
Net PP&E	--	--	--	16.0%	--	--	--	4.5%	6.9%	10.4%	12.4%
Total Assets	--	--	--	42.2%	--	--	--	388.3%	119.1%	73.8%	68.1%
Tangible Book Value	--	--	--	(36.0%)	165.2%	--	--	(285.2%)	(57.1%)	(104.9%)	(155.6%)
Common Equity	--	--	--	(40.8%)	585.6%	--	--	(898.0%)	(49.4%)	(94.4%)	(96.7%)
Cash from Ops.	--	--	--	--	1.399.3%	159.4%	72.8%	82.2%	53.0%	12.3%	35.3%
Capital Expenditures	--	--	--	--	8.3%	(10.0%)	(10.7%)	7.7%	20.4%	(14.5%)	80.4%
Levered Free Cash Flow	--	--	--	--	(86.5%)	(233.7%)	1.291.6%	(120.6%)	(226.9%)	54.1%	(7.0%)
Unlevered Free Cash Flow	--	--	--	--	(86.5%)	(233.7%)	1.291.6%	(120.6%)	(226.9%)	54.1%	(7.0%)
Dividend per Share	--	--	--	--	--	--	--	--	--	--	--

CAGR Over Two Years											
Total Revenue	--	--	--	--	26.8%	29.5%	30.6%	31.4%	32.3%	31.9%	36.9%
Gross Profit	--	--	--	--	34.7%	37.5%	40.5%	44.1%	45.4%	44.1%	48.8%
EBITDA	--	--	--	--	--	--	--	--	48.3%	(8.1%)	65.7%
EBITA	--	--	--	--	--	--	--	--	--	--	--
EBIT	--	--	--	--	--	(35.8%)	(53.3%)	27.3%	2.6%	--	--
Earnings from Cont. Ops.	--	--	--	--	(46.2%)	(49.7%)	(58.1%)	12.2%	3.5%	55.2%	--
Net Income	--	--	--	--	(46.2%)	(49.7%)	(58.1%)	12.2%	3.5%	55.2%	--
Normalized Net Income	--	--	--	--	(76.7%)	(49.7%)	(33.6%)	11.0%	14.0%	52.5%	--
Diluted EPS before Extra	--	--	--	--	--	--	--	--	(36.4%)	0.0%	--
Accounts Receivable	--	--	--	--	--	--	--	38.2%	--	--	--
Inventory	--	--	--	--	--	--	--	--	--	--	--
Net PP&E	--	--	--	--	--	--	--	10.1%	--	--	--
Total Assets	--	--	--	--	--	--	--	163.5%	--	--	--
Tangible Book Value	--	--	--	--	--	--	--	--	6.6%	--	--
Common Equity	--	--	--	--	--	--	--	--	86.3%	--	--
Cash from Ops.	--	--	--	--	--	--	--	--	379.0%	70.7%	52.9%
Capital Expenditures	--	--	--	--	--	--	--	--	14.2%	(12.3%)	27.0%
Levered Free Cash Flow	--	--	--	--	--	--	--	--	--	--	259.7%
Unlevered Free Cash Flow	--	--	--	--	--	--	--	--	--	--	259.7%
Dividend per Share	--	--	--	--	--	--	--	--	--	--	--
CAGR Over Three Years											
Total Revenue	--	--	--	--	--	--	--	--	29.7%	29.3%	32.6%
Gross Profit	--	--	--	--	--	--	--	--	39.3%	39.3%	41.6%
EBITDA	--	--	--	--	--	--	--	--	--	--	--
EBITA	--	--	--	--	--	--	--	--	--	--	--
EBIT	--	--	--	--	--	--	--	--	11.0%	4.9%	(207.0%)
Earnings from Cont. Ops.	--	--	--	--	--	--	--	--	16.2%	(10.6%)	(198.5%)
Net Income	--	--	--	--	--	--	--	--	16.2%	(10.6%)	(198.5%)
Normalized Net Income	--	--	--	--	--	--	--	--	15.6%	(11.6%)	(213.2%)
Diluted EPS before Extra	--	--	--	--	--	--	--	--	--	--	--
Accounts Receivable	--	--	--	--	--	--	--	--	--	--	--
Inventory	--	--	--	--	--	--	--	--	--	--	--
Net PP&E	--	--	--	--	--	--	--	--	--	--	--
Total Assets	--	--	--	--	--	--	--	--	--	--	--
Tangible Book Value	--	--	--	--	--	--	--	--	--	--	--
Common Equity	--	--	--	--	--	--	--	--	--	--	--
Cash from Ops.	--	--	--	--	--	--	--	--	--	--	--
Capital Expenditures	--	--	--	--	--	--	--	--	--	--	--
Levered Free Cash Flow	--	--	--	--	--	--	--	--	--	--	--
Unlevered Free Cash Flow	--	--	--	--	--	--	--	--	--	--	--
Dividend per Share	--	--	--	--	--	--	--	--	--	--	--
CAGR Over Five Years											
Total Revenue	--	--	--	--	--	--	--	--	--	--	--
Gross Profit	--	--	--	--	--	--	--	--	--	--	--
EBITDA	--	--	--	--	--	--	--	--	--	--	--
EBITA	--	--	--	--	--	--	--	--	--	--	--
EBIT	--	--	--	--	--	--	--	--	--	--	--
Earnings from Cont. Ops.	--	--	--	--	--	--	--	--	--	--	--
Net Income	--	--	--	--	--	--	--	--	--	--	--
Normalized Net Income	--	--	--	--	--	--	--	--	--	--	--
Diluted EPS before Extra	--	--	--	--	--	--	--	--	--	--	--
Accounts Receivable	--	--	--	--	--	--	--	--	--	--	--
Inventory	--	--	--	--	--	--	--	--	--	--	--
Net PP&E	--	--	--	--	--	--	--	--	--	--	--
Total Assets	--	--	--	--	--	--	--	--	--	--	--
Tangible Book Value	--	--	--	--	--	--	--	--	--	--	--
Common Equity	--	--	--	--	--	--	--	--	--	--	--
Cash from Ops.	--	--	--	--	--	--	--	--	--	--	--
Capital Expenditures	--	--	--	--	--	--	--	--	--	--	--
Levered Free Cash Flow	--	--	--	--	--	--	--	--	--	--	--
Unlevered Free Cash Flow	--	--	--	--	--	--	--	--	--	--	--
Dividend per Share	--	--	--	--	--	--	--	--	--	--	--

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Company In Depth Fundamentals - Capital Structure Summary

Ticker:	DOCN US EQUITY	Sort	Ascend	Currency	Reporting	Change	USD
Period Type	Quarters	Consolidated	Yes	Accounting	Mixed		

DigitalOcean Holdings Inc

Sector: Tecnología de la información Industry: Servicios de tecnología de la Sub-Industry: Servicios e infraestructura de

Y	-4FQ	-3FQ	-2FQ	-1FQ	-0FQ
WACC					
For the Fiscal Period Ending	**30/09/2021**	**31/12/2021**	**31/03/2022**	**30/06/2022**	**30/09/2022**
	%	*%*	*%*	*%*	*%*
Equity					
Cost of Equity	14.1%	18.4%	18.0%	16.2%	14.3%
Weight of Equity	100.0%	85.5%	80.9%	73.2%	70.3%
+ Debt					
Cost of Debt	--	2.1%	3.2%	4.2%	5.1%
Weight of Debt	0.0%	14.5%	19.1%	26.8%	29.7%
+ Preferred Equity					
Cost of Pref Equity	--	--	--	--	--
Weight of Pref Equity	0.0%	0.0%	0.0%	0.0%	0.0%
WACC	**14.1%**	**16.0%**	**15.2%**	**13.0%**	**11.6%**

Capital Structure										
For the Fiscal Period Ending	**30/09/2021**		**31/12/2021**		**31/03/2022**		**30/06/2022**		**30/09/2022**	
Currency	***USD***		***USD***		***USD***		***USD***		***USD***	
	Millions	***% of Total***	***Millions***	***% of Total***	***Millions***	***% of Total***	***Millions***	***% of Total***	***Millions***	***% of Total***
Hist Market Cap										
ST Borrowings	0.0	*0.0%*	0.0	*0.0%*	0.0	*0.0%*	0.0	*0.0%*	0.0	*0.0%*
LT Borrowings	0.0	*0.0%*	1,462.7	*14.5%*	1,464.5	*19.1%*	1,466.5	*26.8%*	1,468.4	*29.7%*
Pref Equity	0.0	*0.0%*	0.0	*0.0%*	0.0	*0.0%*	0.0	*0.0%*	0.0	*0.0%*
Total Capital	**8,463.4**	***100.0%***	**10,074.7**	***100.0%***	**7,666.5**	***100.0%***	**5,473.8**	***100.0%***	**4,949.0**	***100.0%***

Debt Summary Data										
For the Fiscal Period Ending	**30/09/2021**		**31/12/2021**		**31/03/2022**		**30/06/2022**		**30/09/2022**	
Currency	***USD***		***USD***		***USD***		***USD***		***USD***	
	Millions	***% of Total***	***Millions***	***% of Total***	***Millions***	***% of Total***	***Millions***	***% of Total***	***Millions***	***% of Total***
Total Commercial Paper	--	--	--	--	--	--	--	--	--	--
Total Revolving Credit	--	--	--	--	--	--	--	--	--	--
Total Capital Leases	--	--	--	--	--	--	--	--	--	--
General/Other Borrowings				*100.0%*	1,464.5	*100.0%*		*100.0%*	1,468.4	*100.0%*
Total Principal Due	**0.0**	**--**	**1,462.7**	***100.0%***	**1,464.5**	***100.0%***	**1,466.5**	***100.0%***	**1,468.4**	***100.0%***
Total Debt Outstanding	**0.0**		**1,462.7**		**1,464.5**		**1,466.5**		**1,468.4**	
Additional Totals										
Total Cash & ST Investments	589.8	--	1,713.4	*117.1%*	1,555.2	*106.2%*	1,166.2	*79.5%*	824.7	*56.2%*
Net Debt	-589.8	--	-250.7	*-17.1%*	-90.7	*-6.2%*	300.4	*20.5%*	643.7	*43.8%*
Total Short-Term Borrowings	0.0	--	0.0	*0.0%*	0.0	*0.0%*	0.0	*0.0%*	0.0	*0.0%*
Curr. Port. of LT Debt/Cap. Leases	0.0	--	0.0	*0.0%*	--	--	0.0	*0.0%*	0.0	*0.0%*
Long-Term Debt (Incl. Cap. Leases)	0.0	--	1,462.7	*100.0%*	1,464.5	*100.0%*	1,466.5	*100.0%*	1,468.4	*100.0%*
Total Secured Debt	--	--	--	--	--	--	--	--	--	--
Fixed Rate Debt	--	--	--	--	--	--	--	--	--	--
Variable Rate Debt	--	--	--	--	--	--	--	--	--	--
Credit Ratios										
Net Debt/EBITDA	-6.9x		-3.2x		-1.4x		4.9x		8.5x	
Total Debt/EBITDA	0.0x		19.0x		23.0x		23.7x		19.3x	
Operating Income/Total Debt	--		0.0x		0.0x		0.0x		0.0x	
LTM FCF/Total Debt	--		0.0x		0.0x		0.0x		0.0x	
LTM CFO/Total Debt	--		0.1x		0.1x		0.1x		0.1x	
EBIT/Interest Expense	-9.0x		-9.5x		-6.4x		-3.5x		4.4x	
EBIT/Total Interest Expense	-9.0x		-9.5x		-6.4x		-3.5x		4.4x	
Degree of Financial Leverage	--		--		--		--		1.3x	
(EBITDA-CAPEX)/Interest Expense	6.8x		-16.2x		-7.9x		-2.0x		0.0x	
EBITDA/Total Interest Expense	111.3x		12.5x		5.2x		8.1x		16.5x	
Debt Schedule										
Debt Schedule In Yr 1	--	--	--	--	--	--	--	--	--	--
Debt Schedule In Yr 2	--	--	--	--	--	--	--	--	--	--
Debt Schedule In Yr 3	--	--	--	--	--	--	--	--	--	--
Debt Schedule In Yr 4	--	--	--	--	--	--	--	--	--	--
Debt Schedule In Yr 5	--	--	--	--	--	--	--	--	--	--
Debt Schedule - Years 2 - 3	--	--	--	--	--	--	--	--	--	--
Debt Schedule - Years 4 - 5	--	--	--	--	--	--	--	--	--	--
Debt Schedule - Years 2 - 5	--	--	--	--	--	--	--	--	--	--
Debt Schedule Beyond Yr 5	--	--	--	--	--	--	--	--	--	--
Debt Schedule - Total Debt	**0.0**	**--**	**1,462.7**	***100.0%***	**1,464.5**	***100.0%***	**0.0**	**--**	**1,468.4**	***100.0%***
Capital Lease Schedule										
Capital Leases - Year 1	--	--	--	--	--	--	--	--	--	--
Capital Leases - Year 2	--	--	--	--	--	--	--	--	--	--
Capital Leases - Year 3	--	--	--	--	--	--	--	--	--	--
Capital Leases - Year 4	--	--	--	--	--	--	--	--	--	--
Capital Leases - Year 5	--	--	--	--	--	--	--	--	--	--
Capital Leases - Years 2 - 3	--	--	--	--	--	--	--	--	--	--
Capital Leases - Years 4 - 5	--	--	--	--	--	--	--	--	--	--
Capital Leases - Years 2 - 5	--	--	--	--	--	--	--	--	--	--
Capital Leases Beyond Year 5	--	--	--	--	--	--	--	--	--	--
Total Future Value of Capital Leases	**--**	**--**	**--**	**--**	**--**	**--**	**--**	**--**	**--**	**--**
Present Value of ST Capital Leases	--		--		--		--		--	
Present Value of LT Capital Leases	--		--		--		--		--	
Operating Leases (Rental Expense) Schedule										
Rental Expense - Year 1	11.1	*12.1%*	48.7	*36.1%*	36.4	*26.3%*	23.4	*19.3%*	13.6	*5.3%*
Rental Expense - Year 2	31.0	*33.5%*	38.0	*28.2%*	39.5	*28.5%*	37.7	*31.1%*	66.5	*26.0%*
Rental Expense - Year 3	24.0	*26.0%*	37.0	*27.4%*	40.2	*29.0%*	38.8	*31.9%*	74.7	*29.2%*
Rental Expense - Year 4	22.3	*24.2%*	7.4	*5.5%*	11.6	*8.3%*	11.0	*9.0%*	40.8	*16.0%*
Rental Expense - Year 5	3.9	*4.3%*	3.0	*2.2%*	8.6	*6.2%*	8.2	*6.8%*	28.1	*11.0%*
Rental Expense - Years 2 - 3	55.0	*59.5%*	74.9	*55.6%*	79.7	*57.4%*	76.5	*63.0%*	141.2	*55.2%*
Rental Expense - Years 4 - 5	26.2	*28.4%*	10.5	*7.8%*	20.2	*14.5%*	19.2	*15.8%*	68.9	*27.0%*
Rental Expense - Years 2 - 5	81.2	*87.9%*	85.4	*63.3%*	99.8	*72.0%*	95.7	*78.8%*	210.1	*82.2%*
Rental Expense Beyond Year 5	--	--	0.8	*0.6%*	2.4	*1.8%*	2.3	*1.9%*	32.0	*12.5%*
Total Sublease Income	--	--	--	--	--	--	--	--	--	--
Future Min Oper Lease Obligations	**92.4**	***100.0%***	**134.8**	***100.0%***	**138.7**	***100.0%***	**121.5**	***100.0%***	**255.7**	***100.0%***
Contractual Obligation Schedule										
Contractual Obligations - Year 1	--	--	--	--	--	--	--	--	--	--
Contractual Obligations- Years 2-3	--	--	--	--	--	--	--	--	--	--
Contractual Obligations- Years 4-5	--	--	--	--	--	--	--	--	--	--
Contractual Obligations - Years 2 - 5	--	--	--	--	--	--	--	--	--	--
Contractual Obligations - Beyond Year 5	--	--	--	--	--	--	--	--	--	--
Total Contractual Obligations	**--**	**--**	**--**	**--**	**--**	**--**	**--**	**--**	**--**	**--**
Purchase Obligations	**--**		**--**		**--**		**--**		**--**	
Interest Rate Data										
W/Avg. Interest Rate - Long-term Debt	--		--		--		--		--	

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Company In Depth Fundamentals - Segments

Ticker:	DOCN US EQUITY	DOCN US EQUITY	Ascend	Currency	Reporting / Change / USD
Period Type	Annuals	Consolidated	Yes	Accounting	Mixed

DigitalOcean Holdings Inc

Sector: Tecnología de la información Industry: Servicios de tecnología de la Sub-Industry: Servicios e infraestructura de

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
REVENUE							--	31/12/2018	31/12/2019	31/12/2020	31/12/2021
Revenue by Product											
For the Fiscal Period Ending		--	--	--	--	--	--	--	31/12/2018	31/12/2019	31/12/2020	31/12/2021
Revenue									203.14	254.82	318.38	428.56
Application Software		428.56	428.56	428.56	428.56	428.56	428.56	428.56	-	254.82	318.38	428.56
#N/A Field Not Applicable		-	-	-	-	-	-	-	-	-	-	-
#N/A Field Not Applicable		-	-	-	-	-	-	-	-	-	-	-
#N/A Field Not Applicable		-	-	-	-	-	-	-	-	-	-	-
#N/A Field Not Applicable		-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-
Revenue by Geography											
For the Fiscal Period Ending		--	--	--	--	--	--	--	31/12/2018	31/12/2019	31/12/2020	31/12/2021
Revenue									203.14	254.82	318.38	428.56
North America		-	-	-	-	-	-	-	-	-	-	-
Europe		-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-
GROSS PROFIT BEF TAX											
OPERATING PROFIT BEF TAX											

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Company In Depth Fundamentals - Pension

Ticker:	DOCN US EQUITY	Sort	Ascend	Currency	Reporting	Change	USD
Period Type	Annuals	Consolidated	Yes	Accounting	Mixed		

DigitalOcean Holdings Inc

Sector: Tecnología de la información Industry: Servicios de tecnología de la Sub-Industry: Servicios e infraestructura de

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Pension											
For the Fiscal Period Ending	--	--	--	--	--	--	--	31/12/2018	31/12/2019	31/12/2020	31/12/2021
Currency	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*
Pension Net Periodic Cost											
Service Cost	--	--	--	--	--	--	--	--	--	--	--
Interest Cost	--	--	--	--	--	--	--	--	--	--	--
Expected Return on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Pension Expense (Income)	--	--	--	--	--	--	--	--	--	--	--
Other Postretirement Cost											
Service Cost	--	--	--	--	--	--	--	--	--	--	--
Interest Cost	--	--	--	--	--	--	--	--	--	--	--
Expected Return on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Other Postretirement Benefits Expense (I	--	--	--	--	--	--	--	--	--	--	--
Pension Funded Status											
Fair Value of Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Actual Return (Loss) on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Employer Contribution	--	--	--	--	--	--	--	--	--	--	--
Benefits Paid	--	--	--	--	--	--	--	--	--	--	--
Projected Benefit Obligation	--	--	--	--	--	--	--	--	--	--	--
Over(Under) Funded Pension	--	--	--	--	--	--	--	--	--	--	--
Accumulated Benefit Obligation	--	--	--	--	--	--	--	--	--	--	--
Pension Funding Ratio	--	--	--	--	--	--	--	--	--	--	--
Other Postretirement Funded Status											
Fair Value of Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Actual Return (Loss) on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Employer Contribution	--	--	--	--	--	--	--	--	--	--	--
Benefits Paid	--	--	--	--	--	--	--	--	--	--	--
Projected Benefit Obligation	--	--	--	--	--	--	--	--	--	--	--
Over(Under) Funded Post Ret Benefits	--	--	--	--	--	--	--	--	--	--	--
Other Post-Retirement Funding Ratio	--	--	--	--	--	--	--	--	--	--	--
Actuarial Assumptions											
Pension											
Expected Return on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Discount Rate used on Plan Liabilities	--	--	--	--	--	--	--	--	--	--	--
Rate of Compensation Increase	--	--	--	--	--	--	--	--	--	--	--
Other Postretirement Benefits											
Expected Return on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Discount Rate used on Plan Liabilities	--	--	--	--	--	--	--	--	--	--	--
Health Care Cost Trend Projected(next y	--	--	--	--	--	--	--	--	--	--	--
Pension Plan Asset Allocation											
Fair Value of Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Equities %	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Debt %	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Real Estate %	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Company Stock %	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Cash %	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Other %	--	--	--	--	--	--	--	--	--	--	--
Expected Pension Payments											
Year 1	--	--	--	--	--	--	--	--	--	--	--
Year 2	--	--	--	--	--	--	--	--	--	--	--
Year 3	--	--	--	--	--	--	--	--	--	--	--
Year 4	--	--	--	--	--	--	--	--	--	--	--
Year 5	--	--	--	--	--	--	--	--	--	--	--
Beyond Year 5	--	--	--	--	--	--	--	--	--	--	--
Expected Postretirement Benefits											
Year 1	--	--	--	--	--	--	--	--	--	--	--
Year 2	--	--	--	--	--	--	--	--	--	--	--
Year 3	--	--	--	--	--	--	--	--	--	--	--
Year 4	--	--	--	--	--	--	--	--	--	--	--
Year 5	--	--	--	--	--	--	--	--	--	--	--
Beyond Year 5	--	--	--	--	--	--	--	--	--	--	--

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Company In Depth Fundamentals - Supplemental

Ticker:	DOCN US EQUITY	Sort	Ascend	Currency	Reporting	Change	USD
Period Type	Annuals	Consolidated	Yes	Accounting	Mixed		

DigitalOcean Holdings Inc

Sector: Tecnología de la información Industry: Servicios de tecnología de la Sub-Industry: Servicios e infraestructura de

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Supplemental											
For the Fiscal Period Ending	--	--	--	--	--	--	--	31/12/2018	31/12/2019	31/12/2020	31/12/2021
Currency	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*
Options Activity											
Options Granted During Period	-	-	-	-	-	-	-	-	-	6.00	-
Options Outstanding End Of Period	-	-	-	-	-	-	-	-	-	16.93	12.43
Options Exercisable End of Period	-	-	-	-	-	-	-	-	-	12.97	10.69
Price											
Weighted Average Fair Value per Option	-	-	-	-	-	-	-	-	-	-	-
Avg Exercise Price (Options Outstanding)	-	-	-	-	-	-	-	-	-	4.23	7.19
Avg Exercise Price (Options Exercisable)	-	-	-	-	-	-	-	-	-	6.11	6.81
Stock Option Valuation Model	-	-	-	-	-	-	-	-	-	1.00	1.00
Assumptions											
Stock Opt Valuation - Risk Free Rate (%)	-	-	-	-	-	-	-	-	1.78	0.57	-
Stock Opt Valuation - Expected Life (Yrs)	-	-	-	-	-	-	-	-	6.00	6.00	-
Stock Opt Valuation - Expected Volatil (%)	-	-	-	-	-	-	-	-	47.84	52.06	-
Stock Opt Valuation - Dividend Yield (%)	-	-	-	-	-	-	-	-	-	-	-
Stock Expense											
Expense For Stock-Based Compensation	-	-	-	-	-	-	-	12.17	18.65	29.46	61.58
Stock Option Expense (After Tax)	-	-	-	-	-	-	-	-	-	-	-